NOTICE

Attached please find

 Agenda covering the meeting of the Board of Directors of the California Housing Finance Agency, Thursday, November 8, 2001

THE MEETING WILL TAKE PLACE IN THE:

Clarion Hotel
San Francisco International Airport
Millbrae, California
(650) 692-6363

BOARD OF DIRECTORS

9:30 a.m.

• For further information, prior to the meeting, please contact:

JoJo Ojima California Housing Finance Agency 1121 "L" Street, 7th Floor Sacramento, California 95814-3974 (916) 322-3991 Thursday, November 8, 2001

The Clarion Hotel San Francisco Airport Millbrae, California (650) 692-6363

9:30 a.m.

- 1. Roll Call.
- 2. Approval of the minutes of the October 10, 2001 Teleconference Board of Directors meeting.
- 3. Chairman/Executive Director comments.
- 4. Discussion, recommendation and possible action relative to a final commitment on the following projects:

<u>NUMBER</u>	<u>DEVELOPMENT</u>	<u>LOCALITY</u>	<u>UNITS</u>
01-038-N	Gateway Apartments	Menlo Park/ San Mateo	130
01-040-N	Southlake Tower	Oakland/ Alameda	130
01-036-N	Country Hills Apartments	San Jose/ Santa Clara	152
01-008-L	Far East Building	Los Angeles/ Los Angeles	16
00-033-N	Delaware Street Apartments	San Mateo/ San Mateo	16

5. Discussion, recommendation and possible action relative to the Agency obtaining Directors and officers insurance and employment practices insurance.

(OVER)

- 6. Discussion, recommendation and possible action relative to a procedure for Board approval of small projects and delegation of authority to staff.
- 7. Discussion, recommendation and possible action relative to the adoption of a resolution amending Resolutions 01-04 and 01-05 (authorizing the issuance of bonds) and approving the form of a new indenture for the issuance of "drawdown bonds."
- 8. Other Board matters.
- 9. Public Testimony: Discussion only of other matters to be brought to the Board's attention.

NOTES

HOTEL PARKING: No Host Parking is available at \$1.00 per hour, on a space available basis (up to \$12 a day).

FUTURE MEETING DATE: Next CHFA Board of Directors Meeting will be January 10, 2002, at The Westin, Millbrae, California.